

## Social Impact Pool Investment Agreement

### I: About You

Your investment in Pioneer Valley Grows Investment Fund, Inc. ("PVGIF") will be used to make loans and investments to farm and food system businesses, primarily in western Mass.

PVGIF is administered by the Franklin County Community Development Corporation (the "FCCDC").

To invest in PVGIF, please review the Offering Memorandum, complete this Agreement and return it with a check for the amount of your investment to: Pioneer Valley Grows Investment Fund, Inc.

c/o Franklin County CDC  
324 Wells Street  
Greenfield, MA 01301

If you wish to make your investment electronically, please contact the FCCDC at 413-774-7204 or email [billing@fccdc.org](mailto:billing@fccdc.org) for instructions.

Upon acceptance by PVGIF, this form will constitute an agreement between you and PVGIF, and you will be issued a Social Impact Note as described in the Offering Memorandum for the Fund.

Name of investor

Joint investor (if any)

Address

Phone

Email

If more than one investor is named above, how should title be held? (Default is "Joint tenants with right of survivorship.")

Joint tenants with right of survivorship

Tenants in common

If the investor is an entity, please provide all of the information below. The person identified below should be an individual who is authorized to transact business on the entity's behalf relating to this investment.

Name

Title

Phone

Email

State in which the investor entity is organized

If you wish to identify another person authorized to act on the investor's behalf, please identify that person below.

Name

Title

Phone

Email

**II: Terms of Investment**

<p>PVGIF requests (but does not require) that investments of \$50,000 or above be funded in two installments, with half of your investment paid with this Agreement and the remaining half paid within 30 days of request by PVGIF.</p> <p>Investor agrees to send to PVGIF the additional amount indicated at right within 30 days of PVGIF's request.</p>	Amount submitted with this agreement	\$
	Additional amount to be paid upon request (only applicable for investments greater than \$50,000)	\$
	Total amount of investment	\$

<p>To further support PVGIF's work with food system entrepreneurs, you may elect a lower interest rate or elect to receive no interest at all. If you choose to earn interest, the Fund will pay simple interest annually. Interest will be pro-rated for any partial investment year.</p> <p>If you do not make a selection, the interest on your Note will be 1%.</p> <p>An investor who is a natural person may elect to bequeath the Note upon the investor's death to PVGIF.</p>	<p>I would like to earn interest on my investment at the following rate per year:</p>	<p>Bequest Option:</p> <p>If this option is selected, upon my death during the term of the Note (including any renewal), all of my rights and interest in this investment will automatically be transferred to PVGIF.</p>
	No interest	
	0.5%	
	1%	
	1.5%	
2%		

**III: Certification and Signatures**

Before you sign this Agreement, you must have read and understood the Offering Memorandum for Pioneer Valley Grows Investment Fund, Inc. There are significant risks that you must understand before you invest. These risks are discussed in the Offering Memorandum under the heading "Risk Factors."

Representatives of PVGIF will be glad to answer any questions you have or to provide information that you need in order to make an informed investment decision. Please contact the FCCDC at 413-774-7204 or email [pvgif@fccdc.org](mailto:pvgif@fccdc.org).

By signing below, you, as the investor or in your capacity as an authorized representative of an investor that is an entity, certify under penalty of perjury as follows:

- The investor has received and had ample opportunity to read the Offering Memorandum for Pioneer Valley Grows Investment Fund, Inc. and to consult with such advisors as the investor deems appropriate;
- The total amount of the investor's investment in PVGIF does not exceed 10% of the investor's liquid net worth (excluding investor's home, home furnishings, and automobiles);
- **The number shown on this form is the investor's correct taxpayer identification number;**
- **The investor is not subject to backup withholding because: (a) the investor is exempt from backup withholding, or (b) the investor has not been notified by the Internal Revenue Service (IRS) that the investor is subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified the investor that the investor is no longer subject to backup withholding;**
- **The investor is a U.S. person (including a U.S. resident alien).**
- The investor represents, warrants and agrees that the subscribed Note is being acquired by the undersigned solely for the undersigned's own account, for investment purposes only, and not with a view to the distribution or sale. The investor has no agreement or other arrangement with any person to sell, transfer or pledge any part of the subscribed Note.

	Investor	Joint Investor (if any)
Signature(s)		
Print name(s) (include capacity if signing for an organization)		
Tax ID/Social Security # (Employer Identification Number if investor is an organization)		
Date		
<b>For Use by PVGIF</b>		
Accepted by		
Date		